

CONFIDENTIALITY/NON-DISCLOSURE AGREEMENT

We have requested, on behalf of McCombie Group, LLC ("McCombie Group"), access to certain information, properties and personnel of _____ (including its subsidiaries, the "Company"), in connection with a possible transaction with or involving the business of the Company. As a condition to our being furnished such information, we agree to treat any information (herein collectively referred to as the "Evaluation Material") concerning the Company that is to be, or has been, furnished to McCombie Group by or on behalf of the Company in accordance with the provisions of this agreement and to take or refrain from taking certain other actions herein set forth. Notwithstanding the foregoing, the term "Evaluation Material" does not include any information that (i) is already in our possession, (ii) is or becomes generally available to the public other than as a result of an unauthorized disclosure by McCombie Group or its representatives, or (iii) becomes available to McCombie Group on a non-confidential basis from a source other than the Company or its representatives, *provided* that such source is not known by McCombie Group to be bound by a confidentiality agreement or other obligation of secrecy to the Company or another person.

As a condition to the Company furnishing the Evaluation Material, we agree as follows:

1. Nondisclosure of Evaluation Material. The Evaluation Material will be kept confidential by McCombie Group, will not be used by McCombie Group in any way detrimental to the Company and will not be used other than in connection with McCombie Group's evaluation of a possible transaction with or involving the business of the Company; *provided* that any of such information may be disclosed to representatives who need to know such information for the purpose of evaluating any such possible transaction (including prospective Investors). We will inform our representatives of the confidential nature of the Evaluation Material and will direct them to treat the Evaluation Material confidentially, and McCombie Group will be responsible for any breach of the terms hereof by its representatives. In the event that we or our representatives receive a request or become legally compelled to disclose all or a part of the information contained in the Evaluation Material, we agree to the extent practical, to promptly notify the Company of the existence, terms and circumstances surrounding such a request, so that it may seek an appropriate protective order.

2. Treatment of Evaluation Material. As soon as possible upon the Company's written request, we will return all or will destroy all written Evaluation Material provided to us. Also, we will destroy all documents, memoranda, notes and other writings whatsoever prepared by us or our representatives based on the information in the Evaluation Material, and such destruction shall, upon written request of the Company, be certified in writing to the Company by an authorized officer supervising such destruction. McCombie Group will be entitled to keep materials with its legal counsel to satisfy its compliance with applicable laws and established record keeping procedures.

3. Miscellaneous. The Company and McCombie Group each understand that entering into this agreement in no way creates any obligation to enter into any transaction. McCombie Group acknowledges that money damages may not be a sufficient remedy alone for any violation of the terms hereof and, accordingly, the Company will be entitled to seek specific performance and injunctive relief as remedies for any such violation. These remedies will not be exclusive but will be in addition to all other remedies available to the Company at law or in equity. The Company acknowledges and agrees that in no event shall it be entitled to recover any special, punitive and/or consequential damages related to any breach hereunder. This Agreement will terminate upon the first anniversary of the date hereof. This agreement will be governed by and construed in accordance with the laws of the State of Florida. This agreement may be executed in one or more counterparts, and each person executing this agreement on behalf of such party hereto represents that such execution is made with full authority and that such party is bound by the terms hereof.

IN WITNESS WHEREOF, we have executed this Agreement this _____ day of _____, 201_.

ACKNOWLEDGED AND AGREED:

MCCOMBIE GROUP, LLC

By: _____

By: _____

Name:

Name:

Company:

Title:

Title: