



MCCOMBIE GROUP

FAMILIES INVESTING IN FAMILY BUSINESSES

# FAMILIES... *NOT* FUNDS

## PRINCIPAL INVESTMENTS

McCombie Group makes direct investments into compelling opportunities that are aligned with our families' strengths. We empower families to create a personalized private equity portfolio by selectively participating in deals on an individual basis.

Our conservative investment strategy focuses on simple, intuitive businesses and real estate. We emphasize quality over quantity—selectively investing in a limited number of opportunities to ensure our holdings are closely managed. We are confident in our ability to generate incremental value; not only do we personally invest in all of our investments, we also tie our compensation to outperforming relevant benchmarks.



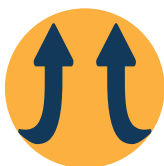
### ORIGINATION PIPELINE:

We have invested the time and energy to cultivate a broad network of off-market referral sources



### WORLD-CLASS TEAM:

Experienced team supplemented by subject-matter experts



### ALIGNED INTERESTS:

We collaboratively create a fair partnership structure and "put our money where our mouth is"



### BESPOKE APPROACH:

Ability to design a customized single-LP structure

# ABOUT MCCOMBIE GROUP

McCombie Group is an innovative private investment firm backed by a network of influential families. Our modular private equity platform empowers families to achieve customization and control. We are principal investors committing our own capital alongside our families, whom we have dutifully served for years. Additionally, our clients can access our team and its resources on an à la carte basis. Our families benefit from a comprehensive, fully-aligned deal team without the burden of hiring permanent resources.

## ADVISORY

McCombie Group allows its families to benefit from the same resources and capabilities found in the most sophisticated firms. We can provide support as a fiduciary across the entire investment lifecycle—from initially selecting, analyzing, and consummating an investment all the way through continued monitoring and performance improvements. Our bespoke approach allows families to customize the extent of our involvement at each phase, depending on their specific needs. We supplement our world-class professionals with a proprietary network of subject matter experts that enables us to confidently serve our families regardless of asset class or industry.

While some of our advisory engagements are finite in length and scope, we proudly serve a number of family clients on an ongoing basis and have assumed primary responsibility for the evaluation and management of their private equity investment efforts.

### INVESTMENT PRE-CLOSING SUPPORT



### ONGOING OPERATIONAL SUPPORT



Deal Sourcing and Screening



Due Diligence



Deal Structuring and Negotiation



Management Consulting



Corporate Development



Portfolio Monitoring

## LEADERSHIP TEAM

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